UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

TRINITY INVESTMENTS LIMITED, :

Plaintiff, : 15 Civ. 1588

v. :

THE REPUBLIC OF ARGENTINA :

Defendant. :

[PROPOSED] ORDER GRANTING PLAINTIFF'S MOTION FOR PARTIAL SUMMARY JUDGMENT

Having considered Trinity Investments Designated Activity Company's¹ Motion for Partial Summary Judgment against the Republic of Argentina and the entire record in this case, it is **HEREBY**ORDERED that:

- 1. Plaintiff's Motion for Partial Summary Judgment is **GRANTED**.
- 2. On Counts I, II, III, IV, VI, and VII of the Complaint, the Clerk of the Court is directed to enter **JUDGMENT** for Plaintiff, Trinity Investments Designated Activity Company, against Defendant Republic of Argentina in the form annexed hereto. The following tables contain the necessary identifying information regarding Plaintiff's beneficial interests in these bonds:

¹ As discussed in *Plaintiffs' Omnibus Memorandum of Law in Support of Motions for Summary Judgment* [Dkt. No. 77], Plaintiff Trinity Investments Designated Activity Company (formerly known as Trinity Investments Limited) converted to a Designated Activity Company under the Companies Act 2014 on August 6, 2016.

Table 1

Plaintiff Bond Holder or Beneficial Owner:	Trinity Investments Designated Activity Company
Face Value:	\$1,500,000
CUSIP No., ISIN No., BB No.:	US040114AR16
Date Of Issuance:	January 30, 1997
Date Of Maturity:	January 30, 2017
Interest Rate/Payable:	11.375%
Date Of Purchase:	January 2015 – March 2015
Acceleration:	Notice sent March 3, 2015
Contract Documents: (FAA; FRB; Indenture; Offering Prospectus; Certificates, etc.)	Fiscal Agency Agreement, dated as of October 19, 1994 (the "1994 Fiscal Agency Agreement")
Evidence of Ownership Proffered: (Account Statements; Letters; Notarized Statements, etc.)	Account Statement from State Street dated as of April 17, 2020

Table 2

Plaintiff Bond Holder or Beneficial Owner:	Trinity Investments Designated Activity Company
Face Value:	\$728,000
CUSIP No., ISIN No., BB No.:	US040114AV28
Date Of Issuance:	September 19, 1997
Date Of Maturity:	September 19, 2027
Interest Rate/Payable:	9.750%
Date Of Purchase:	January 2015 – March 2015
Acceleration:	Notice sent March 3, 2015
Contract Documents: (FAA; FRB; Indenture;	Fiscal Agency Agreement, dated as of October 19,
Offering Prospectus; Certificates, etc.)	1994 (the "1994 Fiscal Agency Agreement")
Evidence of Ownership Proffered: (Account	Account Statement from State Street dated as of
Statements; Letters; Notarized Statements, etc.)	April 17, 2020

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Table 3

Plaintiff Bond Holder or Beneficial Owner:	Trinity Investments Designated Activity Company
Face Value:	\$245,000
CUSIP No., ISIN No., BB No.:	US040114BE93
Date Of Issuance:	April 7, 1999
Date Of Maturity:	April 7, 2009
Interest Rate/Payable:	11.750%
Date Of Purchase:	January 2015 – March 2015
Acceleration:	Notice sent March 3, 2015
Contract Documents: (FAA; FRB; Indenture; Offering Prospectus; Certificates, etc.)	Fiscal Agency Agreement, dated as of October 19, 1994 (the "1994 Fiscal Agency Agreement")
Evidence of Ownership Proffered: (Account Statements; Letters; Notarized Statements, etc.)	Account Statement from DTCC dated as of April 17, 2020

Table 4

Plaintiff Bond Holder or Beneficial Owner:	Trinity Investments Designated Activity Company
Face Value:	\$100,000
CUSIP No., ISIN No., BB No.:	US040114FC91
Date Of Issuance:	March 15, 2000
Date Of Maturity:	March 15, 2010
Interest Rate/Payable:	11.375%
Date Of Purchase:	January 2015 – March 2015
Acceleration:	Notice sent March 3, 2015
Contract Documents: (FAA; FRB; Indenture; Offering Prospectus; Certificates, etc.)	Fiscal Agency Agreement, dated as of October 19, 1994 (the "1994 Fiscal Agency Agreement")
Evidence of Ownership Proffered: (Account Statements; Letters; Notarized Statements, etc.)	Account Statement from DTCC dated as of April 17, 2020

Table 5

Plaintiff Bond Holder or Beneficial Owner:	Trinity Investments Designated Activity Company
Face Value:	\$2,620,000
CUSIP No., ISIN No., BB No.:	US040114GA27
Date Of Issuance:	June 15, 2000
Date Of Maturity:	June 15, 2015
Interest Rate/Payable:	11.750%
Date Of Purchase:	December 2014 – March 2015
Acceleration:	Notice sent March 3, 2015
Contract Documents: (FAA; FRB; Indenture; Offering Prospectus; Certificates, etc.)	Fiscal Agency Agreement, dated as of October 19, 1994 (the "1994 Fiscal Agency Agreement")
Evidence of Ownership Proffered: (Account Statements; Letters; Notarized Statements, etc.)	Account Statement from DTCC dated as of April 17, 2020

Table 6

Plaintiff Bond Holder or Beneficial Owner:	Trinity Investments Designated Activity Company
Face Value:	\$179,077
CUSIP No., ISIN No., BB No.:	US040114GG96
Date Of Issuance:	June 19, 2001
Date Of Maturity:	June 19, 2018
Interest Rate/Payable:	12.250%
Date Of Purchase:	January 2015 – March 2015
Acceleration:	Notice sent March 3, 2015
Contract Documents: (FAA; FRB; Indenture;	Fiscal Agency Agreement, dated as of October 19,
Offering Prospectus; Certificates, etc.)	1994 (the "1994 Fiscal Agency Agreement")
Evidence of Ownership Proffered: (Account	Account Statement from State Street dated as of
Statements; Letters; Notarized Statements, etc.)	April 17, 2020

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- 3. Count V is dismissed with prejudice.
- 4. Count VIII is dismissed without prejudice.

IT IS SO ORDERED.

Dated: This 7th day of July, 2020

<u>Loutta O. Puska</u> Hon. Loretta A. Preska

District Judge